

Book A Session

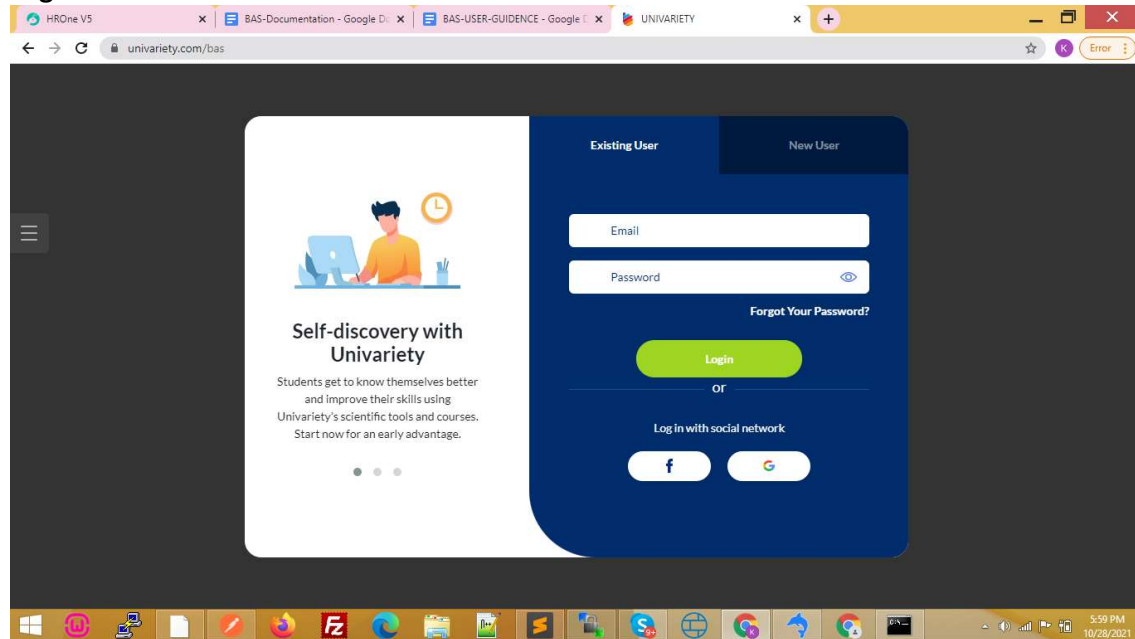
(Amaze/Counselling Dashboard)

Index:

- 1. Login Module**
- 2. User Management**
- 3. Products & Tools Management**
- 4. Relevance Management**
- 5. Counsellor Dashboard**

1. Login Module:

Login Ui



Included Pages :

Loaded Models:

1. Login_model

Controller:

1. Login.php

Constants:

1. Live:

```
define('amaze_api',  
"https://amaze.univariety.com/v1/unified\_journey/");
```

2. Staging :

```
define('amaze_api',  
"https://amaze.univariety.net/v1/unified\_journey/");
```

The Above Constants are defined in (constants.php) page in config folder.

Functions:

1. signup()

1. We are calling an Api by posting Given credentials , in order to login into the System.

2. Live Api:

```
https://amaze.univariety.com/v1/unified\_journey/login/index/
```

3. Staging Api:

```
https://amaze.univariety.net/v1/unified\_journey/login/index/
```

If the User exists into the system, then we are redirected to respective dashboards pages based upon login user roles.

And Will get User Details By calling Following Function in Login_model

```
get_user_details(user_type,login_id)
```

Creating Sessions: Function in Login_model

```
create_sessions(user_data);
```

Following sessions has been created by calling above function:

```
$this->session->set_userdata('login_user_id',$data->login_user_id); $this->session->
set_userdata('login_user_email',$data->user_email);
$this->session->set_userdata('login_user_role',$data->role_name);
$this->session->set_userdata('login_role_id',$data->role_id);
$this->session->set_userdata('login_user_name',$data->user_name);
$this->session->set_userdata('login_admin_id',$data->admin_id);
$this->session->set_userdata('bas_user_id',$data->admin_id);
```

Like Below:

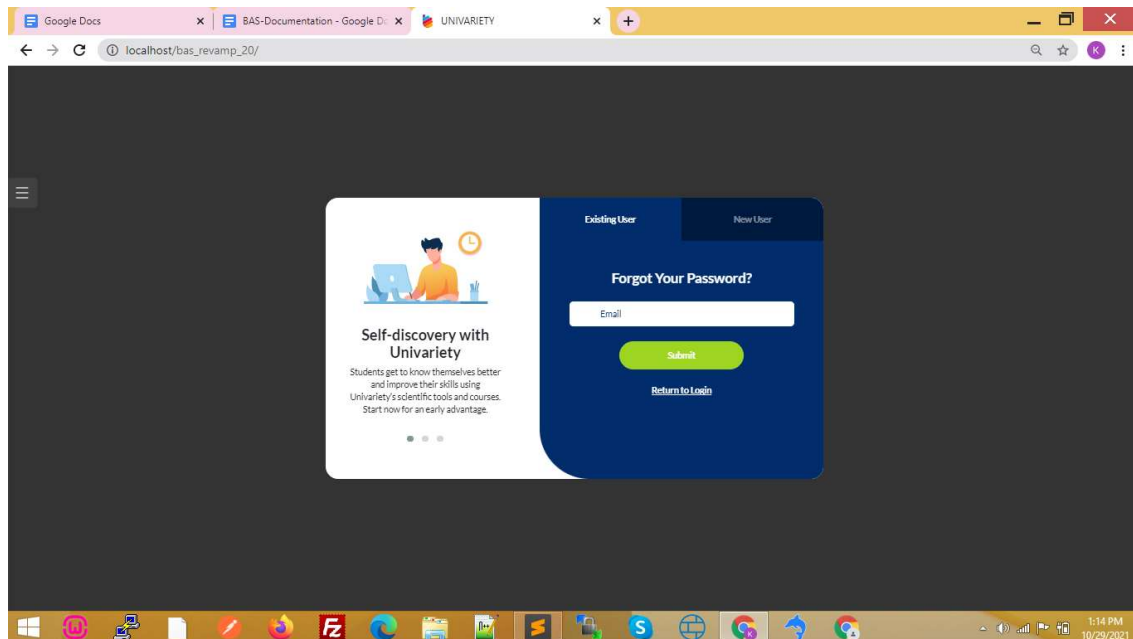
If the role is Counsellor -> page will redirect to counsellings.php controller

If the role is Coordinator -> page will redirect to Coordinator_dashboard.php controller

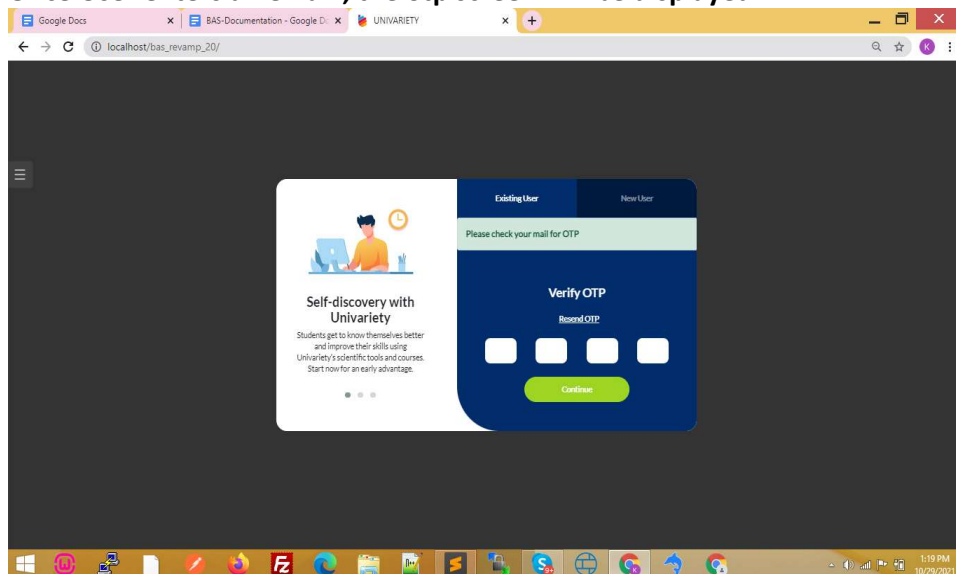
If the role is Manager-> page will redirect to Teammanager_dashboard.php controller

If the role is Adimin -> page will redirect to dashboard.php controller

Forgot Password UI:



1. User should enter his/her Email to receive otp in order to get the password.
2. Once User enters an email , the otp screen will be displayed.



3. Users should enter the otp for verification Purpose in order to change the password.
4. After successful verification He will be redirected to the Change Password screen , where the user can change his password.

Controller:

1. Login.php

Model:

1. Login_model

Functionalities:

1. forgotpassword()
2. resendotp()

The above two functions are used to send otp to the user.

We are calling an Api by posting Given credentials , in order to Process the forgot password operation.

Live Api:

https://amaze.univariety.com/v1/unified_journey/login/forgotpassword/

Staging Api:

https://amaze.univariety.net/v1/unified_journey/login/forgotpassword/

3. checkotp()

- a. This function is used to verify the OTP entered by the user

4. changepassword()

- . This function is used to change the Password of the User.

We are calling an Api by posting Given credentials , in order to Process the forgot password operation.

Live Api:

https://amaze.univariety.com/v1/unified_journey/login/updatepassword/

Staging Api:

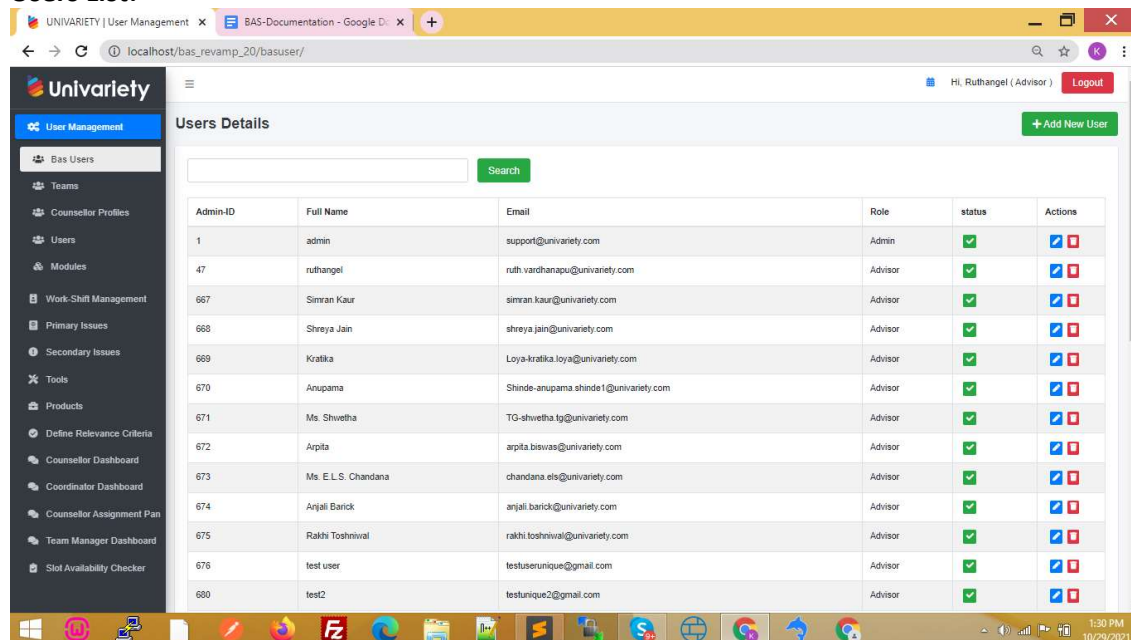
https://amaze.univariety.net/v1/unified_journey/login/updatepassword/

2. USER MANAGEMENT

1. Bas Users
2. Teams
3. Counsellor Profiles
4. Modules

1. Bas Users:

Users List:



The screenshot shows a web application interface for 'Unlvarity' with a sidebar menu and a main content area. The sidebar menu includes options like 'User Management', 'Bas Users', 'Teams', 'Counsellor Profiles', 'Users', 'Modules', 'Work-Shift Management', 'Primary Issues', 'Secondary Issues', 'Tools', 'Products', 'Define Relevance Criteria', 'Counsellor Dashboard', 'Coordinator Dashboard', 'Counsellor Assignment Pan', 'Team Manager Dashboard', and 'Slot Availability Checker'. The main content area is titled 'Users Details' and features a search bar and a table of users. The table has columns for Admin-ID, Full Name, Email, Role, status, and Actions. The status column shows green checkmarks for active users. The Actions column contains edit and delete icons. A '+ Add New User' button is located in the top right corner of the main content area.

Admin-ID	Full Name	Email	Role	status	Actions
1	admin	support@unlvarity.com	Admin	✓	Edit Delete
47	ruthangel	ruth.vardhanapu@unlvarity.com	Advisor	✓	Edit Delete
667	Simran Kaur	simran.kaur@unlvarity.com	Advisor	✓	Edit Delete
668	Shreya Jain	shreya.jain@unlvarity.com	Advisor	✓	Edit Delete
669	Kratika	Loya-kratika.loya@unlvarity.com	Advisor	✓	Edit Delete
670	Anupama	Shinde-anupama.shinde1@unlvarity.com	Advisor	✓	Edit Delete
671	Ms. Shwetha	TG-shwetha.tg@unlvarity.com	Advisor	✓	Edit Delete
672	Arpita	arpita.biswas@unlvarity.com	Advisor	✓	Edit Delete
673	Ms E.L.S. Chandana	chandana.els@unlvarity.com	Advisor	✓	Edit Delete
674	Anjali Barick	anjali.barick@unlvarity.com	Advisor	✓	Edit Delete
675	Rakhi Toshniwal	rakhi.toshniwal@unlvarity.com	Advisor	✓	Edit Delete
676	test user	testuserunique@gmail.com	Advisor	✓	Edit Delete
680	test2	testunique2@gmail.com	Advisor	✓	Edit Delete

Controller:

1. Basuser.php

Models:

1. Common_model
2. Bas_model

Views:

1. bas_users

Functions:

index()

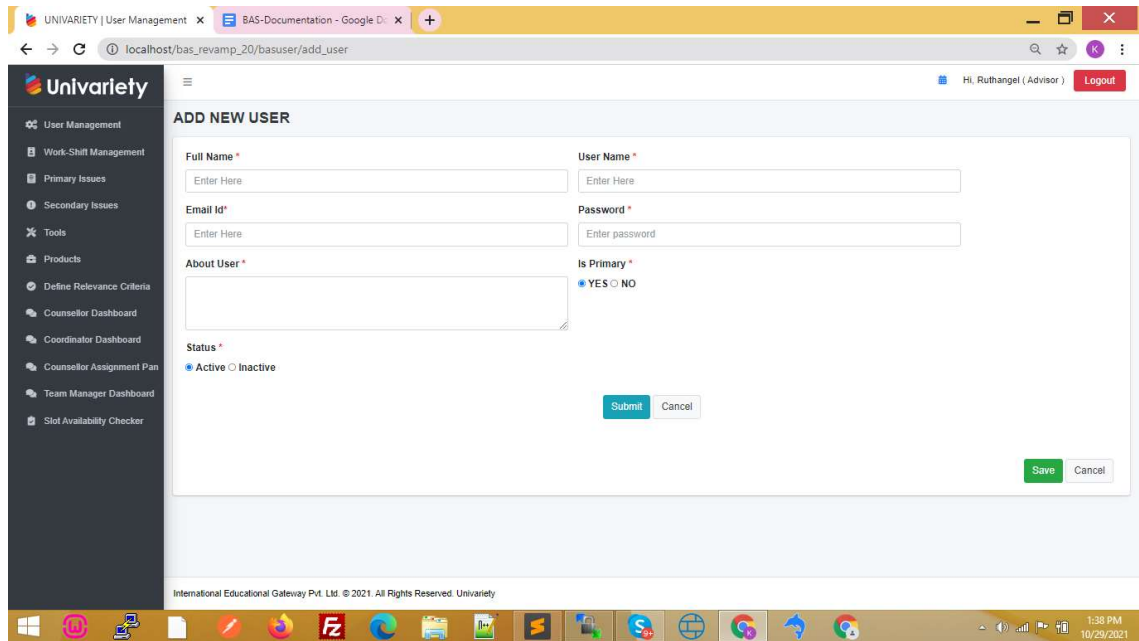
In This function We are fetching a total bas users list.

Calling Model Function: `$this->Bas_model-`

`>get_user_list($condition);`

We are displaying total bas users in a Table format in the bas_users view.

Add New User:



Controller:

- Basuser.php

Models:

- Common_model
- Bas_model

Views:

- Bas_users_form

Functions:

1. add_user()

1. This function is used to Create a New BAS User. Initially created a record into **Login_master** Table, By taking reference of login_id will create a record into **tbl_admin** table.
2. `$this->Common_model->add_data('login_master',$login_data);`
`$this->Common_model->add_data('tbl_admin',$data);`

2. edit_user()

ADD NEW USER

Full Name *
admin

Email Id *
support@university.com

About User *

User Name *
admin

Password *

Is Primary *
☐ YES ☒ NO

Status *
☒ Active ☐ Inactive

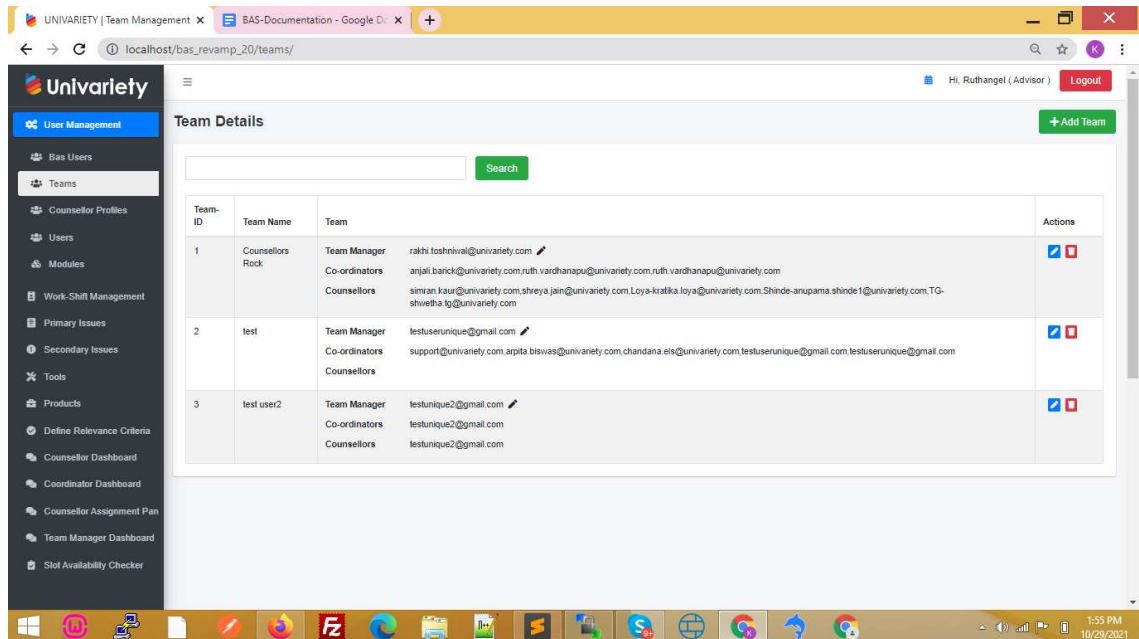
Sr.No.	Module Name	View	Add	Edit	Delete
1	User Management	☐			
	Bas Users	☐	☐	☐	☐
	Teams	☐	☐	☐	☐
	Counselor Profiles	☐	☐	☐	☐
	Users	☐	☐	☐	☐
	Modules	☐	☐	☐	☐
	Roles	☐	☐	☐	☐
	Sanjeer	☐	☐	☐	☐
2	Work Shift Management	☐			
	Shift List	☐	☐	☐	☐
	Shift Logs	☐	☐	☐	☐
	Assign Shifts	☐	☐	☐	☐
	Define Shift Holiday	☐	☐	☐	☐
	Re-Assign Shifts	☐	☐	☐	☐
	Manage Individual Holiday	☐	☐	☐	☐
3	Primary Issues	☐	☐	☐	☐
4	Secondary Issues	☐	☐	☐	☐
5	Tools	☐	☐	☐	☐
6	Products	☐	☐	☐	☐
7	Define Relevance Criteria	☐	☐	☐	☐
8	Tasks	☐	☐	☐	☐
9	COUNSELLOR DASHBOARD	☐			
	Today Tasks	☐	☐	☐	☐
	Upcoming Tasks	☐	☐	☐	☐
	Expired Tasks	☐	☐	☐	☐
	Completed Tasks	☐	☐	☐	☐
	Total Assigned Parents	☐	☐	☐	☐
	Today Counseling Sessions	☐	☐	☐	☐
	Expired Sessions	☐	☐	☐	☐
	Completed Counseling Sessions	☐	☐	☐	☐
	All Sessions	☐	☐	☐	☐
	Parent Information	☐	☐	☐	☐
10	Counselor Assignment Panel	☐	☐	☐	☐
11	Coordinator Dashboard	☐			
	Pending Appointments	☐	☐	☐	☐
	Tasks Summary	☐	☐	☐	☐
	Reschedule Task	☐	☐	☐	☐
	Reschedule Appointments	☐	☐	☐	☐
	Total Assigned Parents Coordinator Team	☐	☐	☐	☐
12	Team Manager Dashboard	☐			

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1. This Function is Used to Edit The details of a bas user. And Giving Access Controllers to a User's

3. Teams

Teams List:



Controller:

- Teams.php

Models:

- Common_model

Views:

- Teams
- team_form

Functions:

1. index()

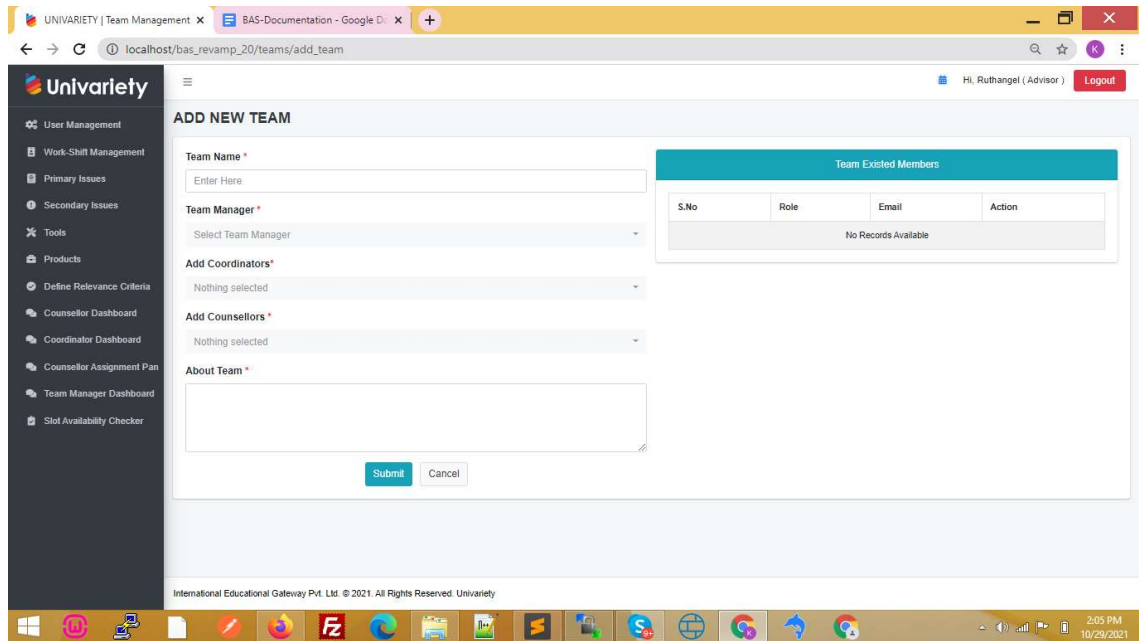
In This function We are fetching a total bas users list.

Calling Model Function: `$this->Common_model-`

`>get_teams_list($condition);`

We are displaying total bas users in a Table format in the bas_users view.

Add New Team:



Functions:

1. **add_team() & edit_team():**

This function is used to Add a new team or Update existing Team. Here User need to Fill the form and select the Users as Team Manager, Coordinator & Counsellors.

Below function we are calling from Model:

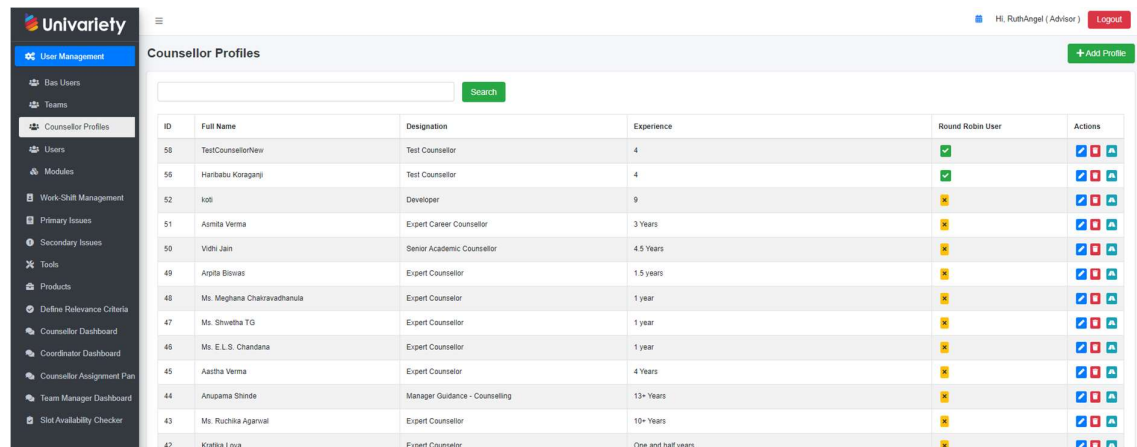
- `$this->Common_model->get_team_members($id,'Coordinator');`
- `$this->Common_model->get_team_members($id,'Counsellor');`
- `$this->Common_model->get_available_members();`
- `$this->Common_model->get_available_counsellors();`
- `$this->Common_model->add_data('counselling_team',$data);`
- `$this->Common_model->update('counselling_team',$data,$id);`
- `$this->Common_model->add_data('counselling_team_members',$crd_data);`

Counsellor Profiles List:

Controller: Counsellor_profiles.php

Model: Common_model.php

View: counsellor_profiles.php , counsellor_profile_form.php



ID	Full Name	Designation	Experience	Round Robin User	Actions
58	TestCounsellorNew	Test Counsellor	4	✓	✓ ✗ ✕
56	Haribabu Koraganji	Test Counsellor	4	✓	✓ ✗ ✕
52	koti	Developer	9	✗	✓ ✗ ✕
51	Aamita Verma	Expert Career Counsellor	3 Years	✗	✓ ✗ ✕
50	Vidhi Jain	Senior Academic Counsellor	4.5 Years	✗	✓ ✗ ✕
49	Arpita Biswas	Expert Counsellor	1.5 years	✗	✓ ✗ ✕
48	Ms. Meghana Chairavadhanula	Expert Counsellor	1 year	✗	✓ ✗ ✕
47	Ms. Shwetha TG	Expert Counsellor	1 year	✗	✓ ✗ ✕
46	Ms. E.L.S. Chandana	Expert Counsellor	1 year	✗	✓ ✗ ✕
45	Aashu Verma	Expert Counsellor	4 Years	✗	✓ ✗ ✕
44	Atupama Shinde	Manager Guidance - Counselling	13+ Years	✗	✓ ✗ ✕
43	Ms. Ruchika Agarwal	Expert Counsellor	10+ Years	✗	✓ ✗ ✕
42	Kritika Loya	Expert Counsellor	One and half years	✗	✓ ✗ ✕

Functions:

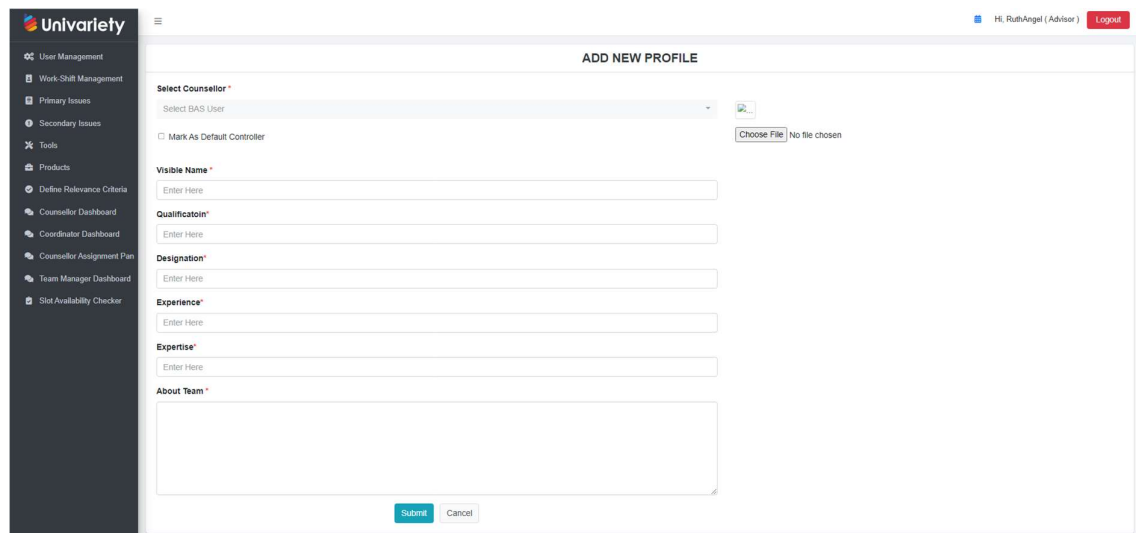
1.Index():

This function is used to Display Existed Counsellor Profiles List from counsellor_profiles.php page.

We are calling **`$this->Common_model->get_cntp_list($condition);`** function from common_model to get the counselling profiles list.

2. add_user() & edit_user():

ADD New / Edit profile:



The screenshot shows the 'ADD NEW PROFILE' form in the Univarley system. The form is located on the right side of the dashboard, with a sidebar on the left containing navigation links. The form fields include:

- Select Counsellor***: A dropdown menu with 'Select BAS User' and a search icon. Below it is a checkbox for 'Mark As Default Controller' and a 'Choose File' button with the text 'No file chosen'.
- Visible Name***: A text input field with the placeholder 'Enter Here'.
- Qualification***: A text input field with the placeholder 'Enter Here'.
- Designation***: A text input field with the placeholder 'Enter Here'.
- Experience***: A text input field with the placeholder 'Enter Here'.
- Expertise***: A text input field with the placeholder 'Enter Here'.
- About Team***: A large text area with the placeholder 'Enter Here'.

At the bottom of the form are two buttons: 'Submit' (green) and 'Cancel' (grey).

These two functions are used to Add A New counselling profile and Update the existing Profile.

To add a New Profile, we need to Fetch the user list who are not added in counselling profiles and who are not a member in any team.

```
$this->Common_model->get_not_added_profiles();
```

```
$this->Common_model->add_data('counselling_team_profiles',$data);
```

To update the Existing profile, we need to fetch existed information.

```
$this->Common_model->get_counsellor_profile_details($condition);
```

```
$this->Common_model->update('counselling_team_profiles',$data,$id,$primary);
```

3. Product & Tool Management:

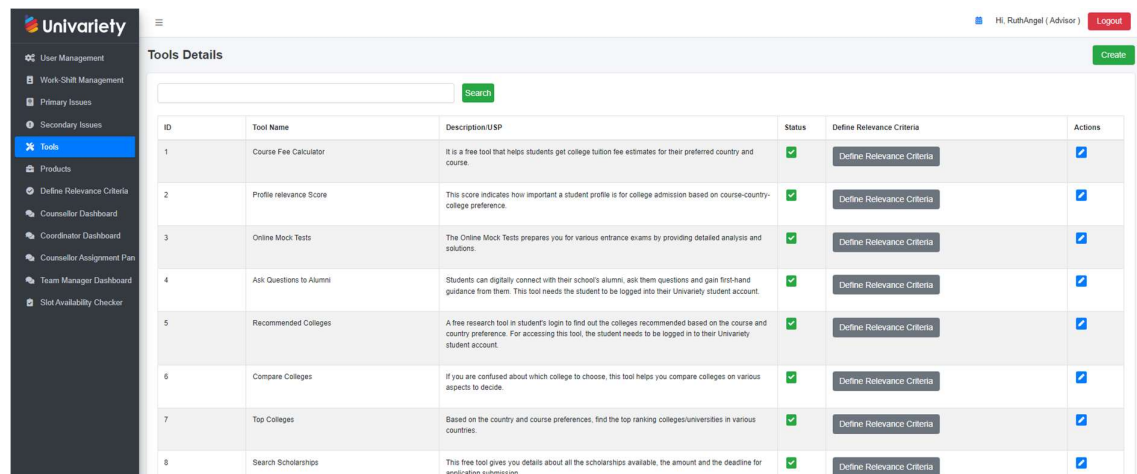
Tool:

Controller: Tools.php

Model: Common_model.php

View: tools.php , tools_form.php

List of Tools:



ID	Tool Name	Description/USP	Status	Define Relevance Criteria	Actions
1	Course Fee Calculator	It is a free tool that helps students get college tuition fee estimates for their preferred country and course.	✓	Define Relevance Criteria	✓
2	Profile relevance Score	This score indicates how important a student profile is for college admission based on course-country-college preference.	✓	Define Relevance Criteria	✓
3	Online Mock Tests	The Online Mock Tests prepares you for various entrance exams by providing detailed analysis and solutions.	✓	Define Relevance Criteria	✓
4	Ask Questions to Alumni	Students can digitally connect with their school's alumni, ask them questions and gain first-hand guidance from them. This tool needs the student to be logged into their Unlvarietly student account.	✓	Define Relevance Criteria	✓
5	Recommended Colleges	A free research tool in student's login to find out the colleges recommended based on the course and country preference. For accessing this tool, the student needs to be logged in to their Unlvarietly student account.	✓	Define Relevance Criteria	✓
6	Compare Colleges	If you are confused about which college to choose, this tool helps you compare colleges on various aspects to decide.	✓	Define Relevance Criteria	✓
7	Top Colleges	Based on the country and course preferences, find the top ranking colleges/universities in various countries.	✓	Define Relevance Criteria	✓
8	Search Scholarships	This free tool gives you details about all the scholarships available, the amount and the deadline for application submission.	✓	Define Relevance Criteria	✓

Function:

Index() & lists():

Index function will fetch the total tools list , Lists() function will fetch the tools as per pagination.

Function Preparation with Pagination:

```
$config = array();
$config["base_url"] = base_url() . "tools/lists/";
$config["total_rows"] = $this->Common_model->get_table_row_count('tools');
$config['per_page'] = 20;
$config["uri_segment"] = 3;
$this->pagination->initialize($config);
$page = ($this->uri->segment(3)) ? $this->uri->segment(3) : 0;
$this->data["links"] = $this->pagination->create_links();
$condition = [];
if($this->input->post('key_word') != NULL){
    $config['per_page'] = $this->Common_model->get_table_row_count('tools');
    $this->data["links"] = "";
    $condition['name'] = $this->input->post('key_word');
}
```

Add / Edit Tool:

The screenshot shows the 'ADD NEW TOOL' form in the Univariety system. The form includes a sidebar with navigation links: User Management, Work Shift Management, Primary Issues, Secondary Issues, Tools (selected), Products, Define Relevance Criteria, Counsellor Dashboard, Coordinator Dashboard, Counsellor Assignment Plan, Team Manager Dashboard, and Slot Availability Checker. The main form area has the following fields: 'Tool Name' with a placeholder 'Enter Title', 'Description/USP' with a rich text editor, 'URL' with a placeholder 'Enter Tool URL', and 'Status' with radio buttons for 'Active' (selected) and 'Inactive'. At the bottom are 'Submit' and 'Go Back' buttons. The top right corner shows the user 'Hi, RuthAngel (Advisor)' and a 'Logout' button.

Functions:

`add_tool()` & `edit_tool()`:

These functions are used to Add a new Tool and Update the Existing Tool information.

We are calling below functions from model:

- `$this->Common_model->get_all_records('tools');`
- `$this->Common_model->add_data('tools',$data);`
- `$this->Common_model->get_single_data('tools',$id);`
- `$this->Common_model->update('tools',$data,$id)`

Products:

Controller: Products.php

Model: Common_model.php, Products_model.php

View: products.php , products_form.php

List of Products:

The screenshot shows the 'Products Details' table in the Univariety system. The table has columns: ID, Product Name, Description/USP, Status, Define Relevance Criteria, and Actions. The first row shows a product with ID 1, Product Name '2', Description/USP '3', Status '4', and Actions '5'. The table is paginated with '1', '2', '3', '>', and 'Last 1' buttons. The top right corner shows the user 'Hi, RuthAngel (Advisor)' and a 'Logout' button. A 'Create Product' button is visible in the top right corner of the table area.

Functions:

`Index()` & `lists()`:

This function is used to fetch and display the total products list in a table format.

`$config = array();`

```

$config["base_url"] = base_url() . "products/lists";
$config["total_rows"] = $this->Common_model-
>get_table_row_count('counselling_team_product');
$config['per_page'] = 20;
$config["uri_segment"] = 3;
$this->pagination->initialize($config);
$page = ($this->uri->segment(3)) ? $this->uri->segment(3) : 0;
$this->data["links"] = $this->pagination->create_links();

$condition = [];
if($this->input->post('key_word') != NULL){
    $config["per_page"] = $this->Common_model-
>get_table_row_count('counselling_team_product');
    $this->data["links"] = "";
    $condition['title'] = $this->input->post('key_word');
}
$this->data['products'] = $this->Common_model->get_pagenated_datas(
$config['per_page'] , $page,$condition,'counselling_team_product');

$this->view_files('products');

```

Add / Edit Product:

Functions:

add_product() & edit_product(\$id):

These two functions we are used to add a new product or edit the existing product.

Inner calling functions are:

1. Add Product - Product Model:

- \$this->Products_model->getIntegratedProductList('estore');
- \$this->Products_model->get_existing_estore_product_id("");

- \$this->Products_model->get_existing_amaze_product_id(\$data['estore_product_id'],\$data['estore_product_variation_id']);

2. Add Product - Common Model:

- \$this->Common_model->get_all_records('counselling_team_product');
- \$this->Common_model->add_data('products_mapping',\$mapping);

3. Edit Product - Product Model:

- \$this->Products_model->getIntegratedProductList('estore');
- \$this->Products_model->get_existing_estore_product_id(\$id);
- \$this->Products_model->get_mapped_estore_product_id(\$id)
- \$this->Products_model->get_variation_estore_product_id(\$id)
- \$this->Products_model->get_amaze_product_id(\$id);
- \$this->Products_model->get_existing_amaze_product_id(\$data['estore_product_id'],\$data['estore_product_variation_id']);

4. Edit Product - Common Model:

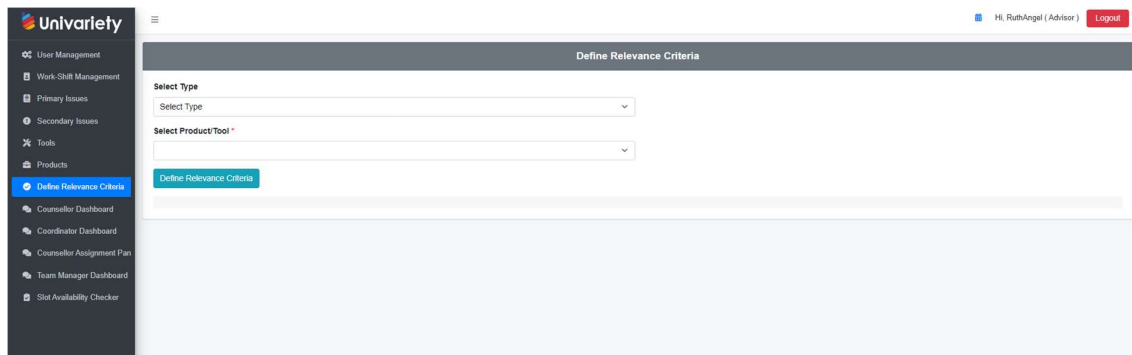
- \$this->Common_model->get_all_records('counselling_team_product');
- \$this->Common_model->get_single_data('counselling_team_product',\$id);
- \$this->Common_model->add_data('products_mapping',\$mapping);
- \$this->Common_model->delete('products_mapping',\$checkAmazePrdctid->id);
- \$this->Common_model->update('products_mapping',\$mapping,\$checkAmazePrdctid->id);

4. Relevance Criteria

Controller: Drc.php

Model: Common_model.php

View: drc_main.php , drc_add.php,edit_drc.php



The screenshot shows a web application interface for 'Univarfety'. On the left is a dark sidebar with a menu containing items like 'User Management', 'Work Shift Management', 'Primary Issues', 'Secondary Issues', 'Tools', 'Products', and 'Define Relevance Criteria' (which is highlighted). The main content area is titled 'Define Relevance Criteria' and contains two dropdown menus: 'Select Type' and 'Select Product/Tool *'. Below these is a blue button labeled 'Define Relevance Criteria'. In the top right corner, there is a user profile 'Hi, RuthAngel (Advisor)' and a 'Logout' button.

Functions:

Index():

This function we are used to display Tools or products list as selected by the user.

We are calling this function in models:

- `$this->Common_model->get_all_records('tbl_country_master')`
- `$this->Common_model->get_all_records('lookup_department');`
- `$this->Common_model->get_all_records('counselling_team_product');`
- `$this->Common_model->get_all_records('primary_issue');`
- `$this->Common_model->get_all_records('secondary_issue');`
- `$this->Common_model->get_all_records('tools');`
- `$this->Common_model->add_data('counselling_team_product',$data);`

List of Existed Relevance criteria of a Tool / Product:

All	ID	Relevance	Class List	Department List	Country List	Curriculum List	Status	Actions
☐	4	high	11, 12	Computer Science & Information Technology, Engineering & Technology, Healthcare, Law, Medicine,	India		☒	☒
☐	106	high	8, 9, 10	Computer Science & Information Technology, Engineering & Technology, Healthcare, Law, Medicine,	India		☒	☒
☐	107	high	8, 9, 10	Computer Science & Information Technology, Engineering & Technology, Healthcare, Law, Medicine,	India		☒	☒
☐	108	medium	8, 9, 10	Computer Science & Information Technology, Engineering & Technology, Healthcare, Law, Medicine,	India		☒	☒
☐	109	high	11, 12		Australia, Canada		☒	☒

After selected a particular tool or Product we are directed to show the list of existing relevance criteria's under that product/tool.

Here User have the options as add new criteria and can edit the existing criteria.

Function:

drc_main():

if selected option is a tool then:

tool_relevance(id):

This function is Used to fetch all the existed relevance criteria's of selected tool.

We are calling below functions from the model:

- `$this->Common_model->get_single_data('tools',$id);`
- `$this->Common_model->get_all_records('tbl_country_master');`
- `$this->Common_model->get_all_records('lookup_department');`
- `$this->Common_model->get_all_records('counselling_team_product');`
- `$this->Common_model->get_all_records('primary_issue');`
- `$this->Common_model->get_all_records('lookup_board');`
- `$this->Common_model->get_tool_data($id,$rel_id)`
- `$this->Common_model->get_relevant_seconday_issues($this->data['relevance'])[0]->primary_issue)`

if selected option is a product then:

product_relevance(id):

This function is Used to fetch all the existed relevance criteria's of selected product.

We are calling below functions from the model:

- `$this->Common_model->get_single_data('tools',$id);`
- `$this->Common_model->get_all_records('tbl_country_master');`
- `$this->Common_model->get_all_records('lookup_department');`
- `$this->Common_model->get_all_records('counselling_team_product');`
- `$this->Common_model->get_all_records('primary_issue');`
- `$this->Common_model->get_all_records('lookup_board');`
- `$this->Common_model->get_product_data ($id,$rel_id)`
- `$this->Common_model->get_relevant_seconday_issues($this->data['relevance']][0]->primary_issue)`

Add / Edit -- Tool / Product Relevance Criteria:

The screenshot shows a web interface for 'Univarlety' with a sidebar menu on the left containing options like User Management, Work Shift Management, Primary Issues, Secondary Issues, Tools, Products, Define Relevance Criteria, Counsellor Dashboard, Coordinator Dashboard, Counsellor Assignment Plan, Team Manager Dashboard, and Slot Availability Checker. The main content area is titled 'Define Relevance Criteria' and contains several dropdown menus: 'Tool' (set to 'Online Mock Tests'), 'Select Product/Tool' (set to 'Online Mock Tests'), 'Select Tag' (set to 'High'), 'Select Class' (set to 'Nothing selected'), 'Select Country' (set to 'Nothing selected'), 'Select Department' (set to 'Nothing selected'), 'Select Circulum' (set to 'Nothing selected'), 'Select Primary Issue' (set to 'Choose...'), and 'Select Secondary Issue' (set to 'Please Select Primary Issue'). There is also a 'Status' section with 'Active' and 'Inactive' radio buttons. At the bottom are 'Submit' and 'Go Back' buttons.

Function:

Add_drc() & edit_drc(id):

These functions we are used to Add a new criterion to a tool/product or update existing criteria of tool/product.

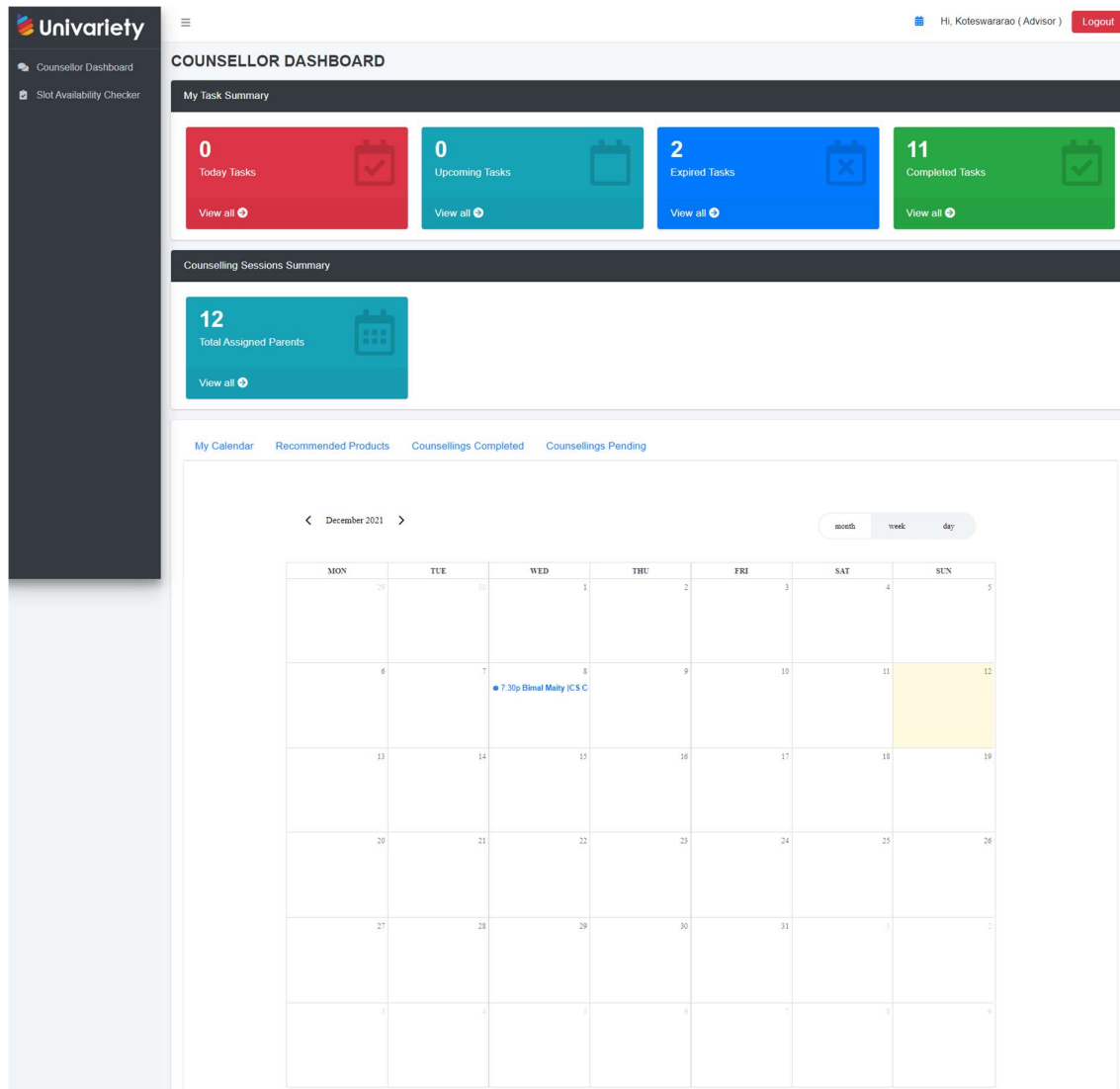
1. Once the user created new criteria we are submitting form details to define_relevance() function. Here we are storing information by calling `$this->Common_model->add_data('relevance_criteria', $data)` function.
2. Once the user Edited existing criteria we are submitting form details to update_relevance() function. Here we are Updating information by calling `$this->Common_model->update('relevance_criteria', $data, $rel_id)` function.

Note:

These relevance criteria's we are used to auto recommend the products/tools in the process of counselling session.

5. Counsellor dashboard model

Dashboard UI:



Controller: Counsellings.php

Models: Common_model.php

View: Counsellor_dashboard.php

Used Functions:

1. Index():

Above function is used to Get the Tasks count, and Total Assigned Parents count of the counsellor.

If Logged user is a counsellor then we display only Assigned Parents List. If Logged User is Team Manager / Manager we will display total Assigned Parents Count of the all counsellors.

Below Mentioned functions we are calling from common_model:

```
$this->Common_model-  
>get_records_count_by_condition('counselling_team_parent', $total_conditioned_count);
```

The above function will fetch the total assigned parents count.

Inner Functions:

Tasks_count(status):

This function will fetch the total tasks count by status.

Here status will by InProgress/completed/expired and upcoming. Every Task is divided into two types one is **Counselling Task** other one is **General/other task**.

Below functions we are calling from common_model:

```
$this->Common_model->get_upcoming_tasks_by_condition($task_type)
```

```
$this->Common_model->get_completed_tasks_by_condition($task_type)
```

```
$this->Common_model->get_completed_tasks_by_condition($other_task_type)
```

```
$this->Common_model->get_expired_tasks_by_condition($task_type)
```

1.To Day | Upcoming | Expired | Completed Task Panel:

Ui:

Univariety

Counsellor Dashboard

Slot Availability Checker

My Task Summary

ID

Title

Student Name

Parent Name

Due Date

Completion Date

Reset

Search

Counselling Tasks (SD, PR)

Other Tasks(GC, Referral)

Sno	ID	Title	Student Name	Parent Name	Due Date	Overdue By	Task Status	Completion Date
No Records..								

Univariety

Counsellor Dashboard

Slot Availability Checker

My Task Summary

ID

Title

Student Name

Parent Name

Due Date

Completion Date

Reset

Search

Counselling Tasks (SD, PR)

Other Tasks(GC, Referral)

Sno	ID	Title	Student Name	Parent Name	Due Date	Overdue By	Task Status	Completion Date
1	56945	PR	haribabu	Narayan	October 21, 2021	Due date Expired	completed	October 18, 2021
2	56947	PR	seerishgundam3	Sree ramulu1	October 21, 2021	Due date Expired	completed	November 11, 2021
3	56978	PR	Student7	Parent7	October 23, 2021	Due date Expired	completed	October 20, 2021
4	56981	PR	Parent09	Parent09	October 23, 2021	Due date Expired	completed	October 20, 2021
5	57007	PR	Student17	Parent17Father	October 28, 2021	Due date Expired	completed	November 08, 2021
6	56947	SD	seerishgundam3	Sree ramulu1	November 11, 2021	Due date Expired	completed	November 11, 2021

Counsellor Dashboard

Slot Availability Checker

Hi, Koteswararao (Advisor) Logout

My Task Summary

ID

Title

Student Name

Parent Name

Due Date

Completion Date

Reset

Search

Counselling Tasks (SD, PR)

Other Tasks(GC, Referral)

SNo	ID	Title	Student Name	Parent Name	Due Date	Task Status	Completion Date	Actions
1	56945	GC	haribabu	Narayan	October 18, 2021	completed	Not Completed	
2	56978	GC	Student7	Parent7	October 20, 2021	completed	Not Completed	
3	56981	GC	Parent09	Parent09	October 20, 2021	completed	Not Completed	
4	57007	GC	Student17	Parent17Father	October 25, 2021	completed	October 25, 2021	
5	57007	GC	Student17	Parent17Father	October 27, 2021	completed	October 27, 2021	

Controller: Counsellings.php

Models: Common_model.php

View: my_task_summary.php

Function:

- today_tasks():**

This Function is Used to fetch the Counsellors Today's tasks Information. By default we are displaying Counselling Tasks Information. User need to click on Other Task Menu in order to show the today's other tasks information.

We are calling below functions from common_model in order fetch the information:

```
$this->Common_model->get_today_tasks_by_condition($task_type, $student_name, $parent_name, $ctp_id);
```

We are displaying this Information into Table format in my_task_summary.php page.

- today_other_tasks():**

We are calling above function when the user click on Other tasks Menu from the Above Ui. It is also worked as same as today_tasks() function. But this function will fetch the only today's other tasks information.

- upcoming_tasks():**

This Function is Used to fetch the Counsellors Upcoming tasks Information. By default we are displaying Counselling Tasks Information. User need to click on Other Task Menu in order to show the Upcoming other tasks information.

We are calling below functions from common_model in order fetch the information:

```
$this->Common_model-> get_upcoming_tasks_by_condition ($task_type, $student_name, $parent_name, $ctp_id);
```

We are displaying this Information into Table format in my_task_summary.php page.

- **upcoming_other_tasks():**

We are calling above function when the user click on Other tasks Menu from the Above Ui. It is also worked as same as upcoming_tasks() function. But this function will fetch the only Upcoming other tasks information.

- **expired_tasks():**

This Function is Used to fetch the Counsellors Expired tasks Information. By default we are displaying Counselling Tasks Information. User need to click on Other Task Menu in order to show the other expired tasks information.

We are calling below functions from common_model in order fetch the information:

```
$this->Common_model-> get_expired_tasks_by_condition ($task_type, $student_name, $parent_name, $ctp_id);
```

We are displaying this Information into Table format in my_task_summary.php page.

- **upcoming_expired_tasks():**

We are calling above function when the user click on Other tasks Menu from the Above Ui. It is also worked as same as expired_tasks() function. But this function will fetch the only other expired tasks information.

- **completed_tasks():**

This Function is Used to fetch the Counsellors completed tasks Information. By default we are displaying Counselling Tasks Information. User need to click on Other Task Menu in order to show the other completed tasks information.

We are calling below functions from common_model in order fetch the information:

```
$this->Common_model-> get_completed_tasks_by_condition ($task_type, $student_name, $parent_name, $ctp_id);
```

We are displaying this Information into Table format in my_task_summary.php page.

- **completed_other_tasks():**

We are calling above function when the user click on Other tasks Menu from the Above Ui. It is also worked as same as completed_other_tasks() function. But this function will fetch the only other completed tasks information

Note:

- we are using same view for Upcoming, Expired and completed tasks View too.
- Counselling Tasks will not be actionable as those are created in the process of counselling.
- Other Tasks are actionable counsellor can change the Status of the Task at any time.

Total Assigned Parents:

School & Student Name	Parent Name	Counselling Info	Cases Added On	Tasks Info	Next Action	Settings
BDC In-Active Bh	FatherParent64 Pace Status: Pace Product Pitched: No	Counselling 2 Ready To Schedule	12-Nov-2021 (Univariety) 12-Nov-2021(Assigned to Counsellor)	CS - 1 GC - 1 SD - 1 PR - 1		
Griffin International School BDC Active Rishika Maity 9th 2025	Bimal Maity Pace Status: Pace Product Pitched: No	Counselling 1 Rescheduled By Coordinator	09-Nov-2021 (Univariety) Not Updated	CS - 0 GC - 0 SD - 0 PR - 0	Interact With Client to Process C.S 1	
Univariety B2B Active Student17 8th 0	Parent17Father Pace Status: Pace Product Pitched: No	Counselling 1 In Progress	21-Oct-2021 (Univariety) 21-Oct-2021(Assigned to Counsellor)	CS - 0 GC - 2 SD - 1 PR - 3	Need to complete C.S - 1 version	
Univariety B2B Active Parent09 8th 2026	Parent09 Pace Status: Pace Product Pitched: No	Counselling 2 Rescheduled By Coordinator	20-Oct-2021 (Univariety) 20-Oct-2021(Assigned to Counsellor)	CS - 1 GC - 1 SD - 0 PR - 1	Interact With Client to Process C.S 1	

Controller: Counsellings.php

Models: Common_model.php

View: counsellings_list.php

Function:

- all_sessions():**

This function is used to fetch Total Assigned Parents Information. We are displaying these information in a table format from counsellings_list.php page.

Below are the function we are calling from common-model.php page:

1. Inorder to get the count of the Total Assigned Parents:

```
$this->Common_model->get_records_count_by_condition('counselling_team_parent',  
$total_conditioned_count);
```

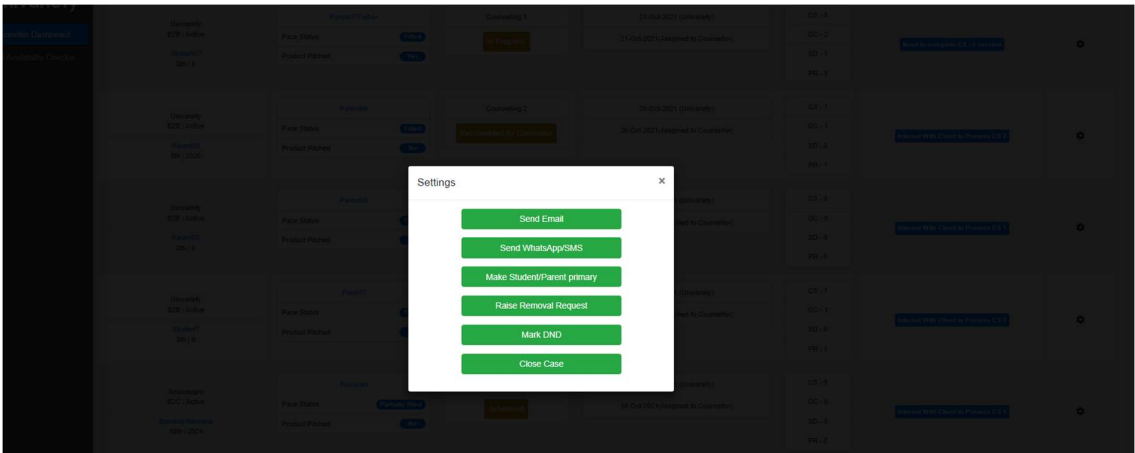
2. In-order to fetch the Total Parent and counselling information:

```
$this->Common_model->get_aes_lists($config["per_page"], $page, $condition);
```

3. If User searching by applying Filters:

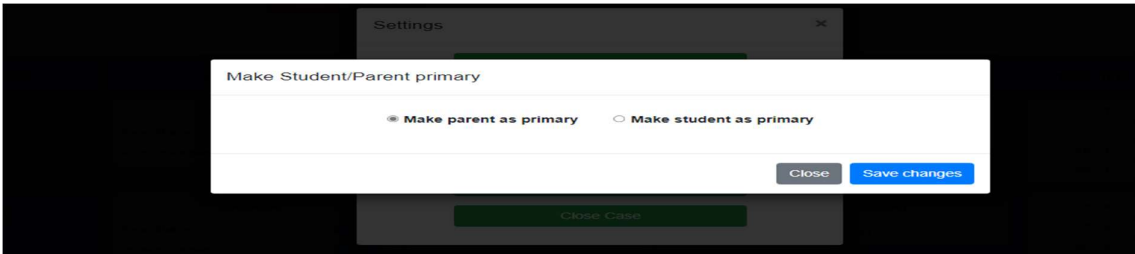
```
$this->aes_modal->get_searched_records($this->input->post(),  
$total_conditioned_count['counsellor_id'], $config["total_rows"], '0', $type);
```

The below Modal Will Pop-Up when the User click the Action Icon from the list:



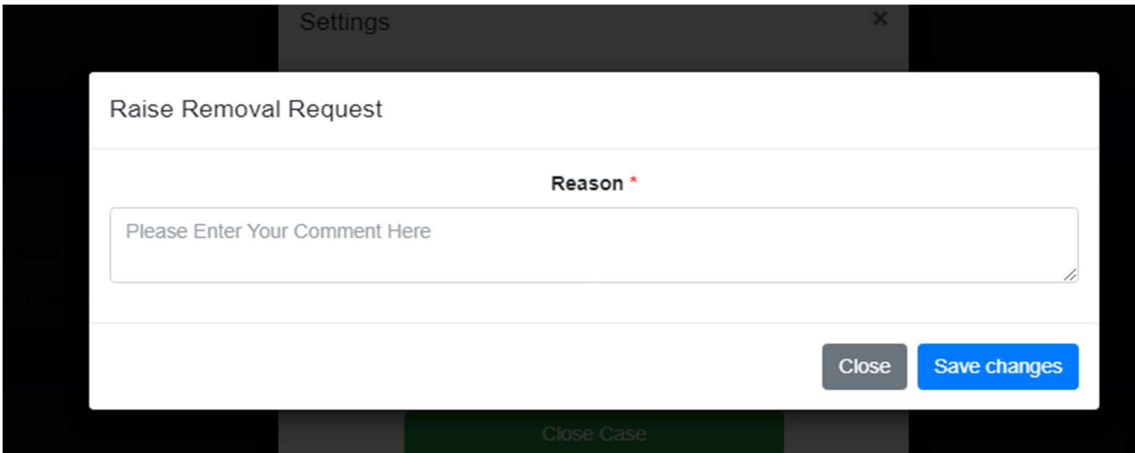
In Above UI:

1. **Send Email:**
 - a. Which is directly redirected to Send Communication Tab in Parent Counselling Info.
2. **Send WhatsApp:**
 - a. Which is directly redirected to Send Communication Tab in Parent Counselling Info.
3. **Make Student / Parent Primary:**



The above modal will pop-up if the user clicks on Make Student/Parent primary. Here Counsellor Can change primary contact of the counselling session.

4. **Raise Removal Request | Mark DND | Close Case:**



Mark DND

Reason *

Please Enter Your Comment Here

Close Save changes

Close Case

Reason *

Please Enter Your Comment Here

Close Save changes

Counsellor Can Raise Request to a counselling session. These requests will assigned as tasks to the Team Manager, so team manager will take appropriate action based on profile and other information.

Counselling Profile | Info:

Univariety

Counsellor Dashboard

Slot Availability Checker

Hi, Koteswararao (Advisor) Logout

Parent Information

Counsellings

Send Communication

Communication logs

Task Information

Go Back

Profile Information

Parent Name : FatherParent64

Relation : Father

Parent Contact : 9786687567

Parent Email : koragang.haribabu-54@gmail.com

Last Call Status : N/A Update

Counselling Stage : CS 2

Counselling Status : booked_by_coordinator

Appointment Date : Nov 13, 2021

Appointment Slot : 17:15 PM To 18:00 PM

Booked By : Parent Digital

Booked Source : Pace Form

Student Information

Student Name :

Parent Gender : Male

Student Contact :

Student Email : FatherParent64

Class & Batch : I Free

Pace Status : Free

School Name : N/A

Added On : Nov 12, 2021

Assigned On : Nov 04, 2021

Personalised Link : Click Here

Univarsity

Counsellor Dashboard
Slot Availability Checker

Pace Response Alignment

Pace Response

Latest Pace Updated On : November 12, 2021
Latest Pace Updated By : counsellor

* Show All Fields Show Fields with no response

Q. What according to you is the Preferred/Ideal Career for

Science Update

Fine Art Update

Q. How sure are you of the Career options being the right fit for

Select Update

Q. For 's college studies after Class 12, which are your preferred countries?

Belarus Update

Controller: Parent_counselling.php

Model: Common_model.php, Products_model.php, Slot_model.php

View: parent_info.php

Helpers: utility.php

Functions:

1. parent_info():

This function is used to fetch the Aes | Counselling Information of the Parent Student. Here we are displaying Parent & Student information. And Pace form questions along with given answers. Counsellor can update the answers in this form itself.

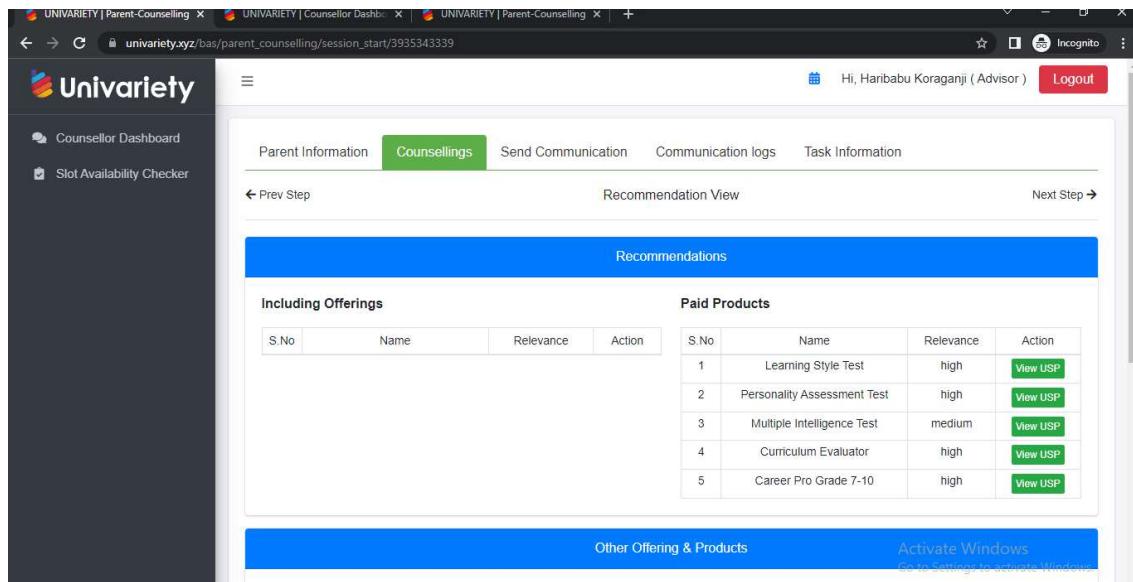
The Below functions we are calling from Models:

- `$this->Common_model->get_all_records_by_condition('sd_templates',$condition);`
- `$this->Common_model->get_all_records('lookup_department');`
- `$this->Common_model->get_all_records('tbl_country_master');`
- `$this->Common_model->get_aes_data($id);`
- `$this->Common_model->get_pace_status($this->data['aes_info'] ->present_class,$this->data['aes_info'] ->aes_id);`
- `$this->Common_model->get_task_data($id);`
- `$this->Common_model->get_single_data('aes_form',$id);`

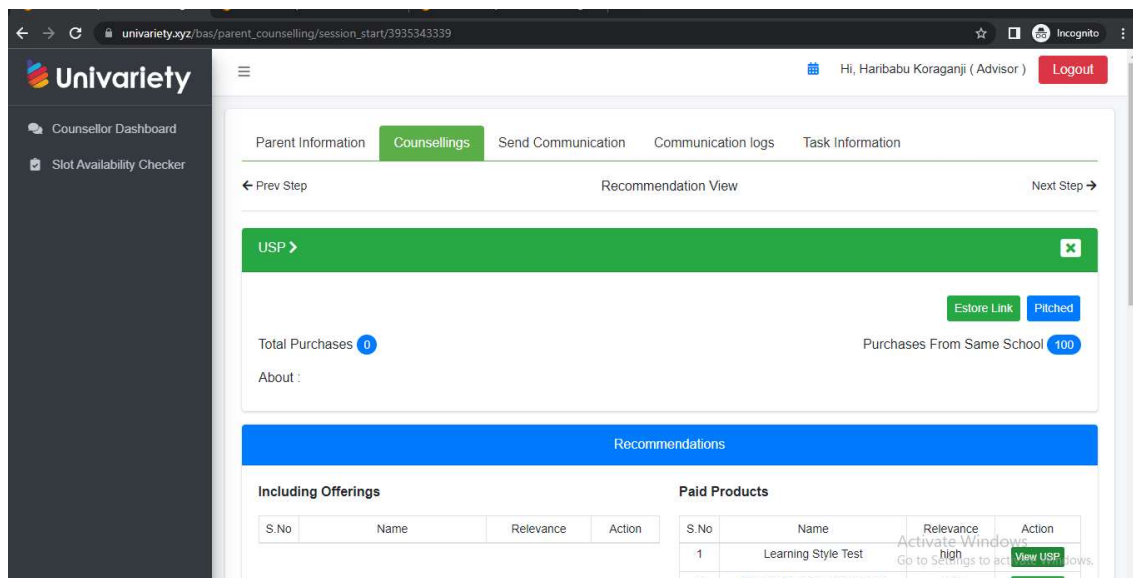
The below helpers we are using:

- `getCountryList();`
- `getDepartmentsList();`
- `getUniversityList($college_ids);`
- `StudentPreferredDepartment($id, 3);`
- `StudentPreferredCountry($id, 3);`
- `StudentShortlistUniversity($id, 3);`

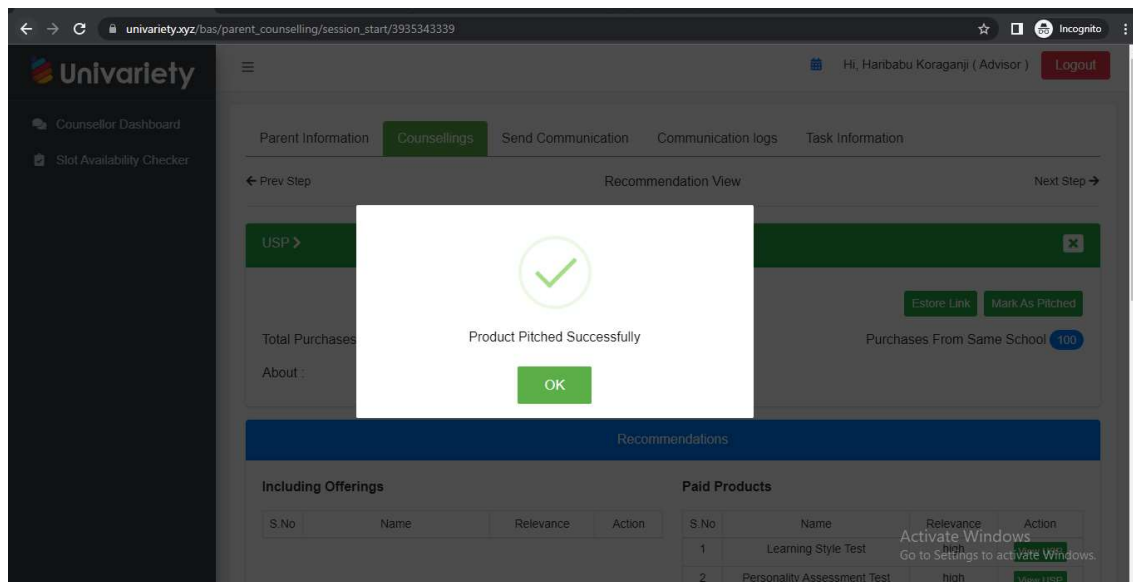
Start Session -> Product Recommendation -> Pitch the Product:



When counsellor start any new counselling session the first section is he need to pitch the Product. In above screen system display auto recommended products and Tools based upon relevance criteria. From that list Counsellor can pitch the products / Tools.



In above Screen we are displaying Product/Tool USP. Here if the counsellor already pitched the product, then will show the status as pitched as like blue colour button. If he is not yet pitched it will show as 'Mark as Pitched' in green colour.



The above screen we are displaying after counsellor pitched the product/tool.

Controller: Parent_counselling.php

Model: Common_model.php, Products_model.php, Slot_model.php

View: parent_info.php

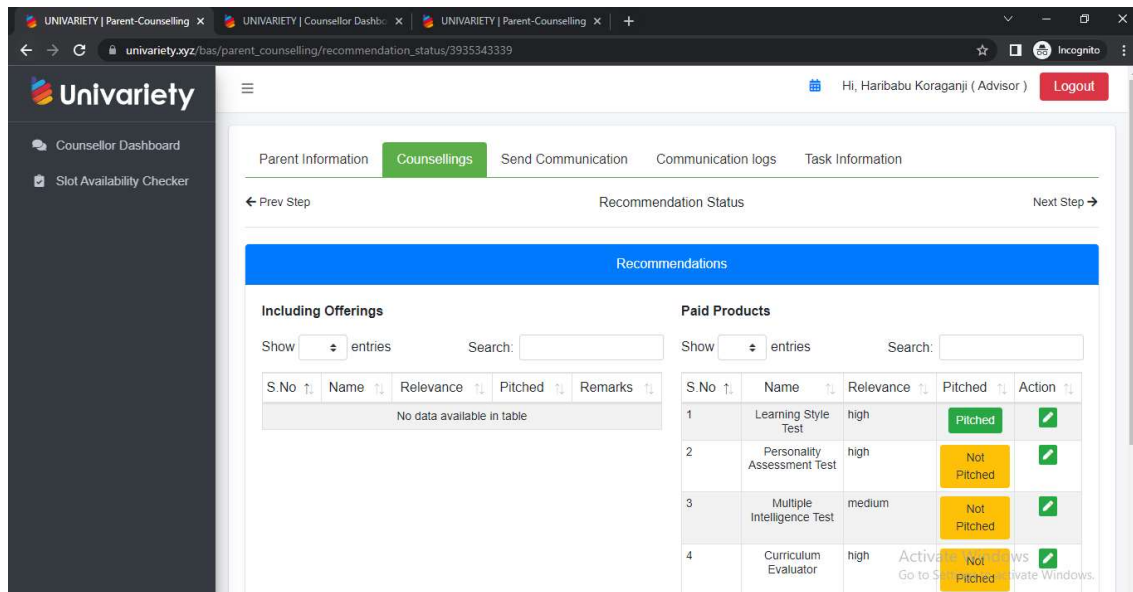
Function:

session_start(\$id=""):

We are calling below functions from above mentioned models:

- `$this->Common_model->get_aes_data($id);`
- `$this->Products_model->update_ct_task($ctp,$this->data['aes_info'],$this->data['aes_info']->counselling_stage);`
- `$this->Common_model->get_product_pitched_data($this->data['aes_info']->ctp_id);`
- `$this->Common_model->get_other_products_tools($this->data['aes_info']->ctp_id,$this->data['product_data'],'products');`
- `$this->Common_model->get_tool_pitched_data($this->data['aes_info']->ctp_id);`
- `$this->Common_model->get_other_products_tools($this->data['aes_info']->ctp_id,$this->data['tool_data'],'tools');`

Add Remarks To Products:

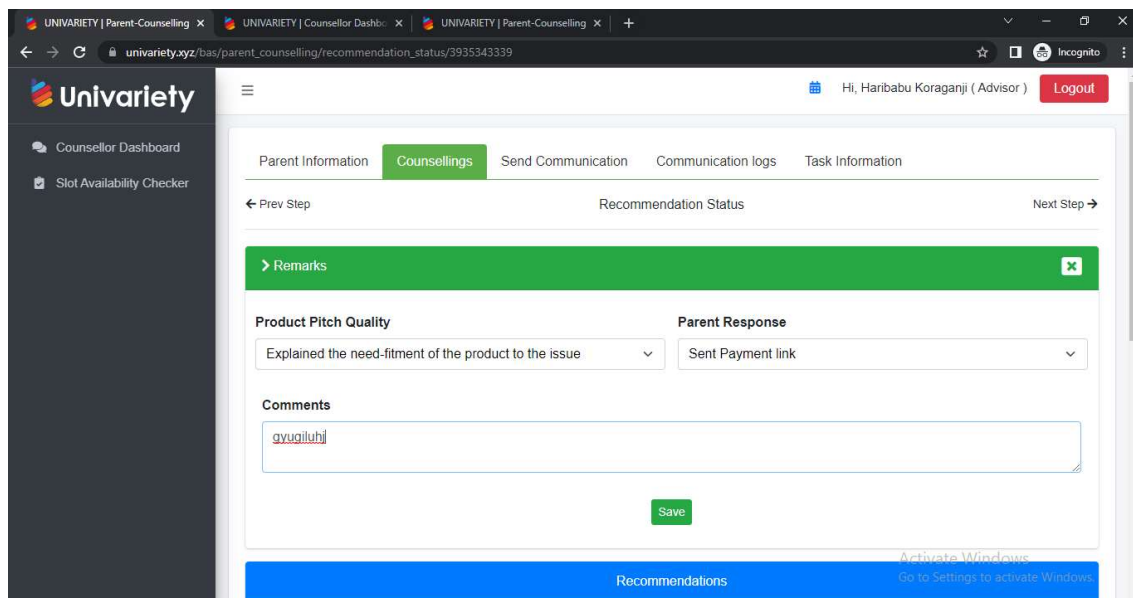


The screenshot shows the Univariety Counsellor Dashboard. The 'Recommendation Status' page is active, displaying two tables: 'Including Offerings' and 'Paid Products'. The 'Including Offerings' table is empty. The 'Paid Products' table contains four products, each with a 'Pitched' status and an edit icon.

S.No	Name	Relevance	Pitched	Remarks
No data available in table				

S.No	Name	Relevance	Pitched	Action
1	Learning Style Test	high	Pitched	
2	Personality Assessment Test	high	Not Pitched	
3	Multiple Intelligence Test	medium	Not Pitched	
4	Curriculum Evaluator	high	Not Pitched	

After Pitched products is completed, counsellor will need to add remarks to the products as above screen displayed.



The screenshot shows the Univariety Counsellor Dashboard. The 'Remarks' form is displayed, allowing the counsellor to add remarks to a product. The form includes fields for 'Product Pitch Quality', 'Parent Response', and 'Comments'.

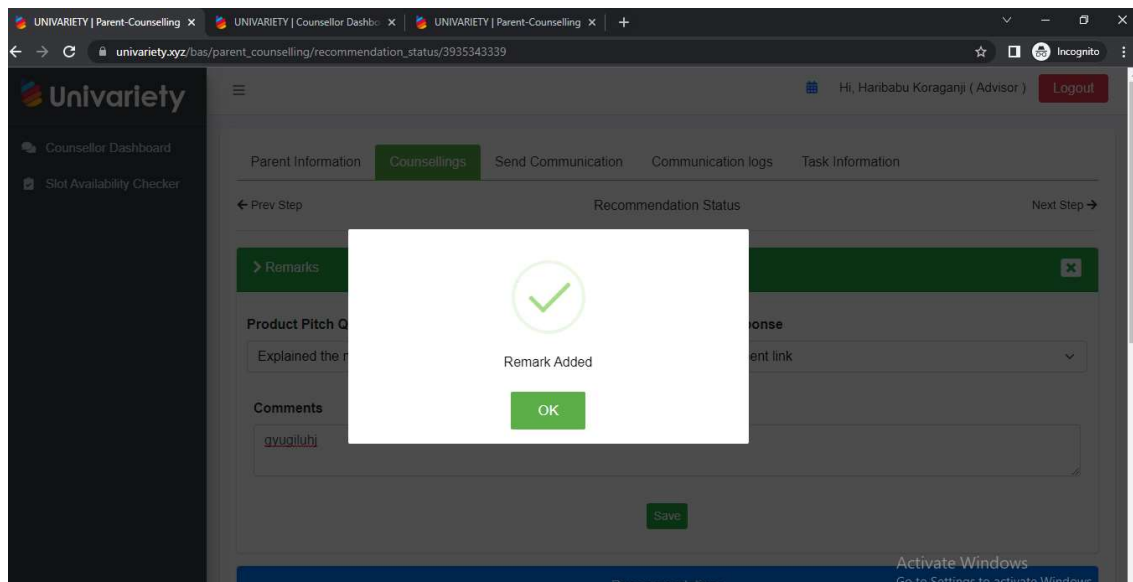
Product Pitch Quality
Explained the need-fitment of the product to the issue

Parent Response
Sent Payment link

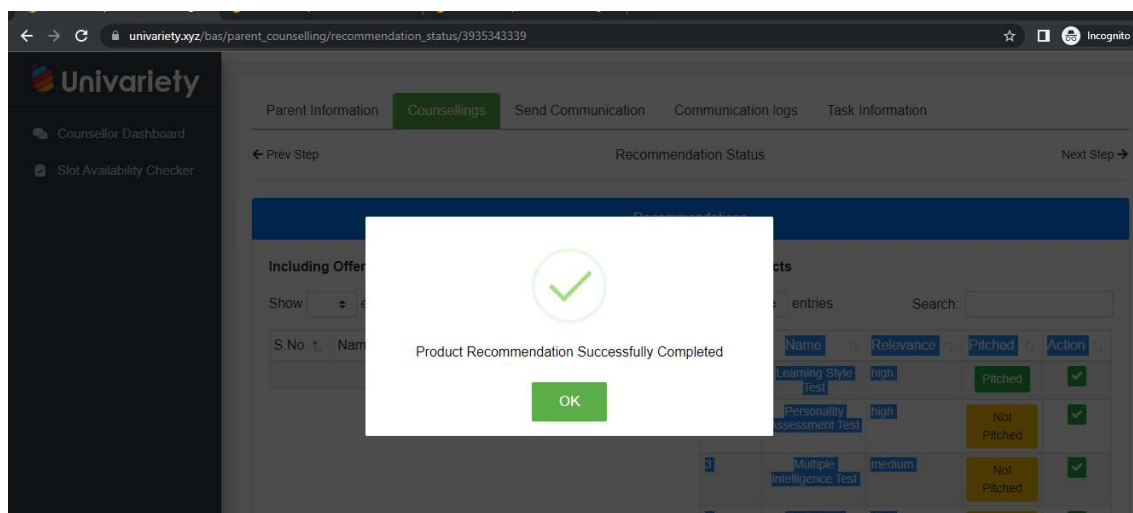
Comments
gyuqiluhj

Save

This form we are displaying when the counsellor clicks on remarks edit icon. Here counsellor can fill the form they will submit the remarks. We are displaying Product Pitch Quality and Parent response to pitched products only.



Once he is submitted the adding remarks, we displaying above success screen.



Once he is completed to add remarks to all the products .t/tools, counsellor need to click on Next step button in-order to move next screen (SD Sending).

Controller: Parent_counseling.php

Model: Common_model.php, Products_model.php, Slot_model.php

View: parent_info.php

Function:

recommendation_status (\$id=""):

We are calling below functions from above mentioned models:

- `$this->Common_model->get_aes_data($id);`
- `$this->Common_model->get_product_pitched_data($this->data['aes_info']->ctp_id);`
- `$this->Common_model->get_other_products_tools($this->data['aes_info']->ctp_id,$this->data['product_data'],'products');`
- `$this->Common_model->get_tool_pitched_data($this->data['aes_info']->ctp_id);`
- `$this->Common_model->get_other_products_tools($this->data['aes_info']->ctp_id,$this->data['tool_data'],'tools');`

SD Sending:

The screenshot shows the 'Univariety' Parent-Counseling interface. The 'Counselings' tab is active, displaying a form for sending a session summary. The form includes the following sections:

- Email Subject:** A text box containing 'SD Summary'.
- Email CC:** A text box containing 'koraganji.haribabu@gmail.com'.
- Share With:** Three checkboxes: 'Principal' (checked), 'School Counsellor' (checked), and 'Parent' (checked).
- Predefine Formats:** Four checkboxes: 'Challenge' (checked), 'Sign off' (unchecked), 'Greeting' (unchecked), and 'Task not completed' (unchecked).
- Email Body:** A rich text editor with a toolbar and a text area.

Counsellor need to Send the session summary to primary contact using the above form.

Controller: Parent_counselling.php

Model: Common_model.php, Products_model.php, Slot_model.php, ShareDiscussion_model

View: parent_info.php

Function:

sd_sending (\$id=""):

We are calling below functions from above mentioned models:

- \$this->Common_model-
>get_all_records_by_condition('sd_templates',\$condition);
- \$this->ShareDiscussion_model->getSdFormats(\$this->data['aes_info']);
- \$this->Common_model->get_aes_data(\$id);
- \$this->Common_model->get_recommended_products(\$this->data['aes_info']->ctp_id);
- \$this->Products_model->get_sd_products(\$this->data['aes_info']->ctp_id);
- \$this->Common_model->get_institution_details(\$aes_new_id);
- \$this->Common_model->get_institution_details(\$aes_new_id);
- \$this->Common_model-
>get_single_data_bycondition('primary_content',\$condition_aes);
- \$this->Common_model->
get_single_data_bycondition('aes_form',\$condition1);
- \$this->SendEmailtouser(\$data,\$fromemail,\$parentemail->pemail,\$finalcclist);
- \$this->Common_model->add_data('counselling_team_parent_email',\$data)
- \$this->Common_model->add_data('counselling_team_parent_sd',\$data);
- \$this->Common_model-
>update('counselling_task_logs',\$data_logs,\$data['counselling_team_parent_id']);
- \$this->Common_model-
>update('counselling_team_parent',\$data_ctp,\$data['counselling_team_parent_id'])
- \$this->Common_model->add_data('counselling_team_parent_email',\$data)

Session Completed Form:

The screenshot shows the 'Univarsity' Counsellor Dashboard. The top navigation bar includes 'Parent Information', 'Counselings' (highlighted), 'Send Communication', 'Communication logs', and 'Task Information'. The user is logged in as 'Hi, Koteswararao (Advisor)' with a 'Logout' button. The 'SESSION COMPLETED FORM' contains the following fields:

- Interaction Type***: Dropdown menu with 'Chat' selected.
- Counseling Status***: Dropdown menu with 'schedule' selected.
- Primary Issues Identified: ***: Dropdown menu with 'Default Primary Issue' selected.
- Secondary Issues Identified: ***: Dropdown menu.
- Discussion Status***: Dropdown menu with 'Counseling Completed' selected.
- Remarks**: Text area.
- Save**: Green button.

Counsellor Can change the station of the session as Completed, and here counsellor need to update the above form.

Function:

```
session_complete($id=""):
```

This function is used to display the Session Completed form and storing the form information into system.

We are using following functions:

- `$this->Common_model->get_all_records('master_interaction')`
- `$this->Common_model->get_all_records('counseling_team_parent_call_status');`
- `$this->Common_model->get_all_records('primary_issue');`
- `$this->Common_model->get_all_records('secondary_issue');`
- `$this->Common_model->get_aes_data($id);`
- `if(empty($this->data['aes_info']))`
- `$this->Common_model->add_data('counseling_team_parent_counseling_logs',$data);`
- `$this->Common_model->update('counseling_team_parent',$data_ctp,$this->data['aes_info']->ctp_id);`

Send Communication:

The above screen is for sending an email to Primary contact of the session and he can add any other emails in CC.

Function:

`send_communication($id=''):`

This function is used to display the Sending communication form and storing the form information into system. Here we are sending an email to Primary contact as well as CC to mentioned emails.

The following functions we are used to send email / whatsapp:

`sending_general_watsapp():`

this function is used to send whatsapp to a user.

`sending_general_email():`

this function is used to send email to a user.

Communication Log:

Univariety

Parent Information | Counselings | Send Communication | **Communication logs** | Task Information

Email Communications

Subject: koraganji.harithababu@gmail.com
Added on : 2021, October 25 16:16
CS1 Completed Date : 2021, October 27

Counselor

Dear Parent...
Thank you for giving me the opportunity to have a conversation with you regarding [CHILD_NAME] and for expressing your aspirations, concerns and expectations

CS1 SD Email

Subject: jgbpkzvvhcnx
Added on : 2021, October 27 12:57
CS1 Completed Date : 2021, October 27

Counselor

Dear Parent...
Thank you for giving me the opportunity to have a conversation with you regarding [CHILD_NAME] and for expressing your aspirations, concerns and expectations

CS1 SD Email

In the above screen we are displaying all the communications which is done by the counsellor on this particular Session.

Function:

communication_log():

This function is used to display the total communications which is made by the counsellor on particular session.

We are calling following functions from the model:

- `$this->Common_model->get_aes_data($id);`
- `$this->Common_model->communication_logs($ctp_id);`
- `$this->Common_model->cs1_completed($ctp_id);`

Task Information:

Univariety

Parent Information | Counselings | Send Communication | Communication logs | **Task Information**

Add Task +

Search

ID	Title	Student Name	Parent Name	Due Date	Task Status	Completion Date	Actions
1	PR	Student17	Parent17Father	October 26, 2021	completed	2021-11-08 14:44:04	✓
2	GC	Student17	Parent17Father	October 25, 2021	completed	2021-10-25 16:17:19	✓
3	GC	Student17	Parent17Father	October 27, 2021	completed	2021-10-27 12:58:05	✓
4	SD	Student17	Parent17Father	November 11, 2021	pending	Not Completed	✕
5	SD	Student17	Parent17Father	November 08, 2021	pending	Not Completed	✕

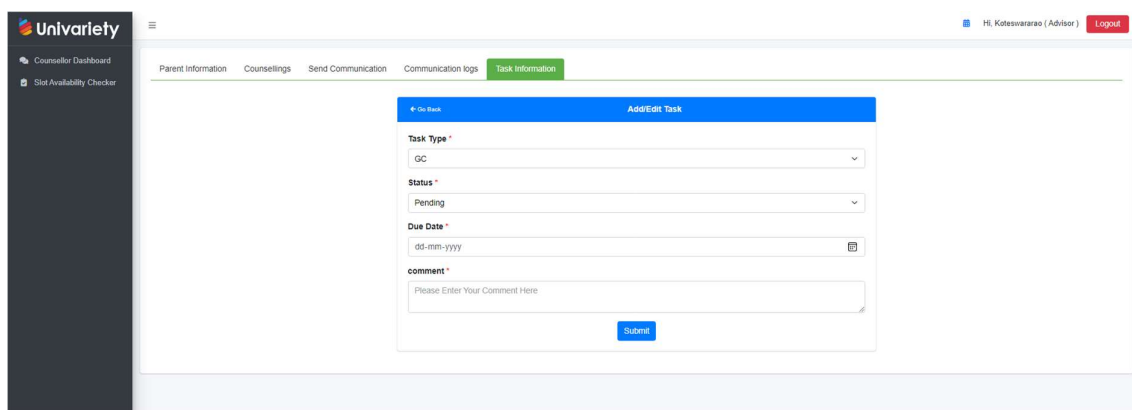
In the above screen we are displaying total tasks list both counselling and other tasks. And Counsellor can add new task by using Add Task button. All these tasks will come under particular session only.

Function:

`task_info():`

this function is used to fetch the total tasks list of this session by calling `$this->Common_model->get_task_data($id)` from `common_model`.

ADD NEW TASK | Edit Task:

The screenshot shows the 'Univarlety' Counsellor Dashboard. The left sidebar contains 'Counsellor Dashboard' and 'Slot Availability Checker'. The top navigation bar includes 'Parent Information', 'Counselings', 'Send Communication', 'Communication logs', and 'Task Information' (which is highlighted). The main content area displays the 'Add/Edit Task' form. This form has a blue header with a back arrow and the title 'Add/Edit Task'. It contains four fields: 'Task Type' (a dropdown menu with 'GC' selected), 'Status' (a dropdown menu with 'Pending' selected), 'Due Date' (a date picker showing 'dd-mm-yyyy'), and 'comment' (a text area with the placeholder 'Please Enter Your Comment Here'). A blue 'Submit' button is located at the bottom right of the form.

The above Ui we are using to add a new task or edit the existing task.

Function:

`add_task($id='') & edit_task($id='', $ctp=''):`

These functions we are using to add a new task or edit the existing task of particular CTP.

We are calling below function from `common_model`:

- `$this->Common_model->get_aes_data($id);`
- `$this->Common_model->add_data('counselling_task_logs', $data);`

Note:

These tasks we are showing in Task Summary Panels also. PR and SD are the tasks which are auto generated by system while time of Counselling session.